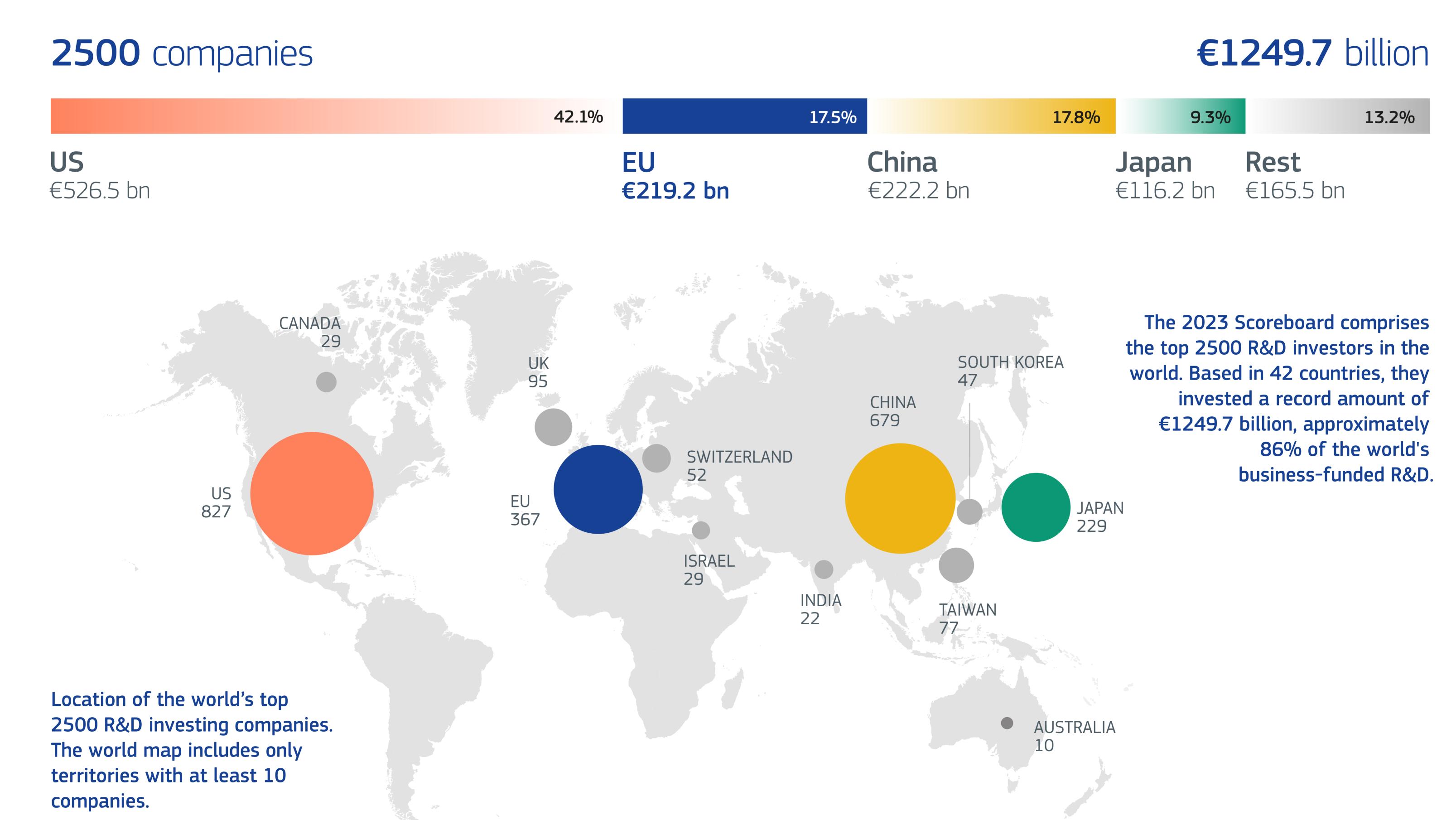
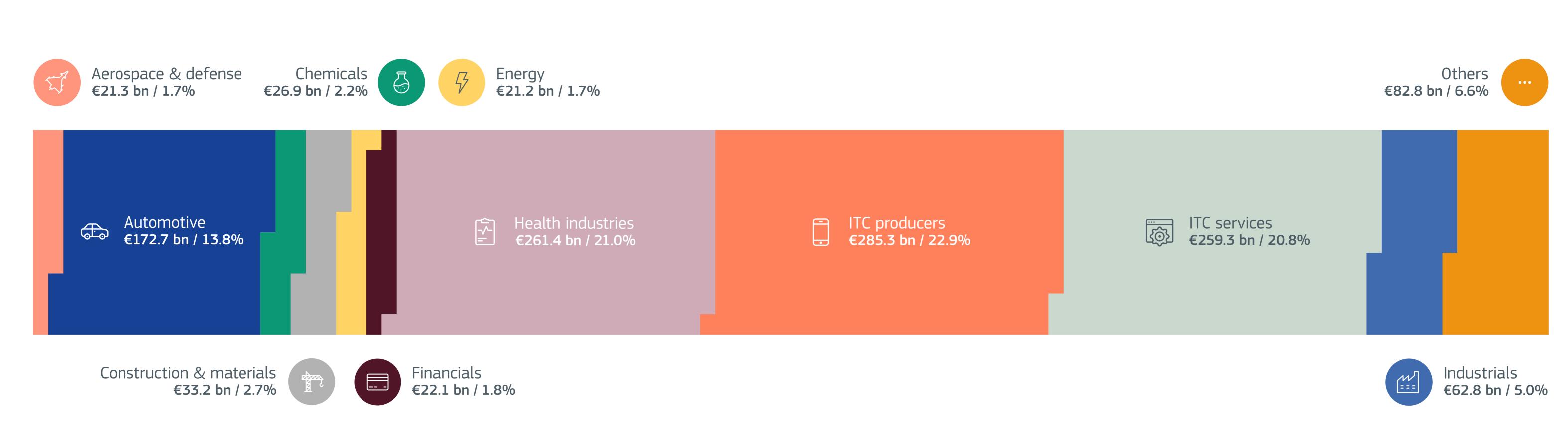
Industrial R&D investment hits record figures

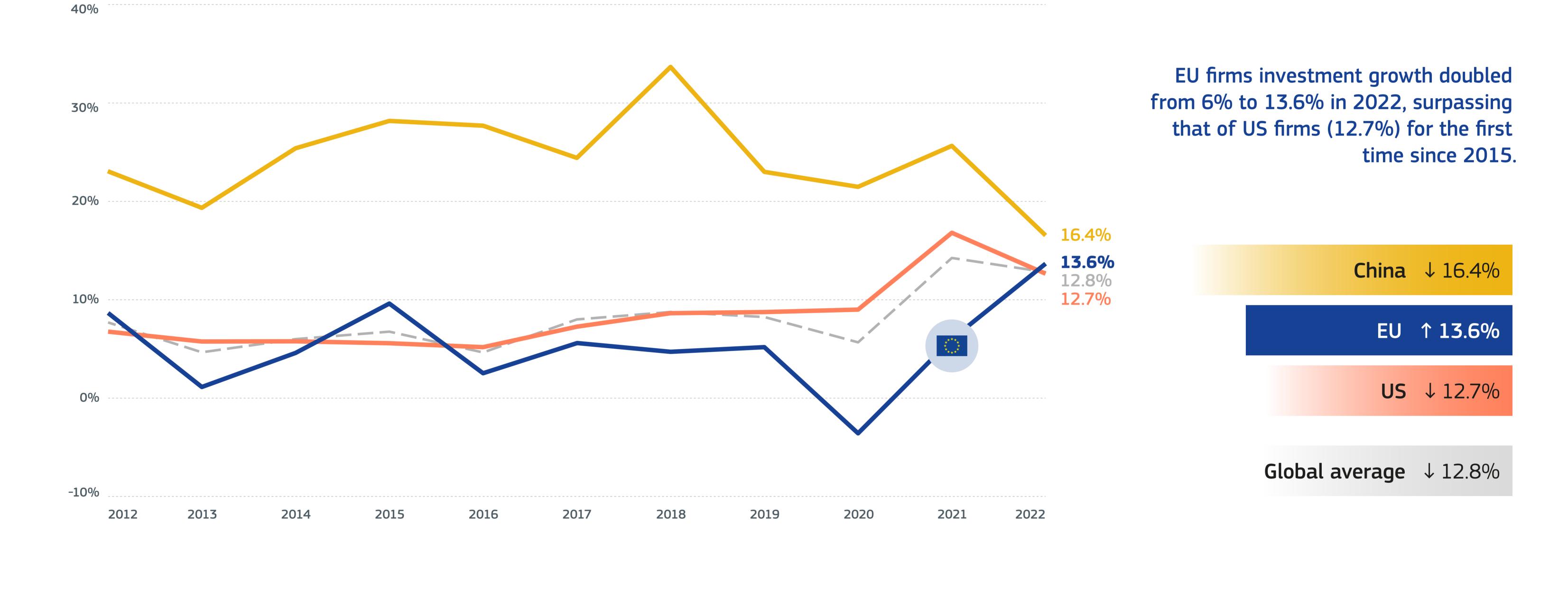


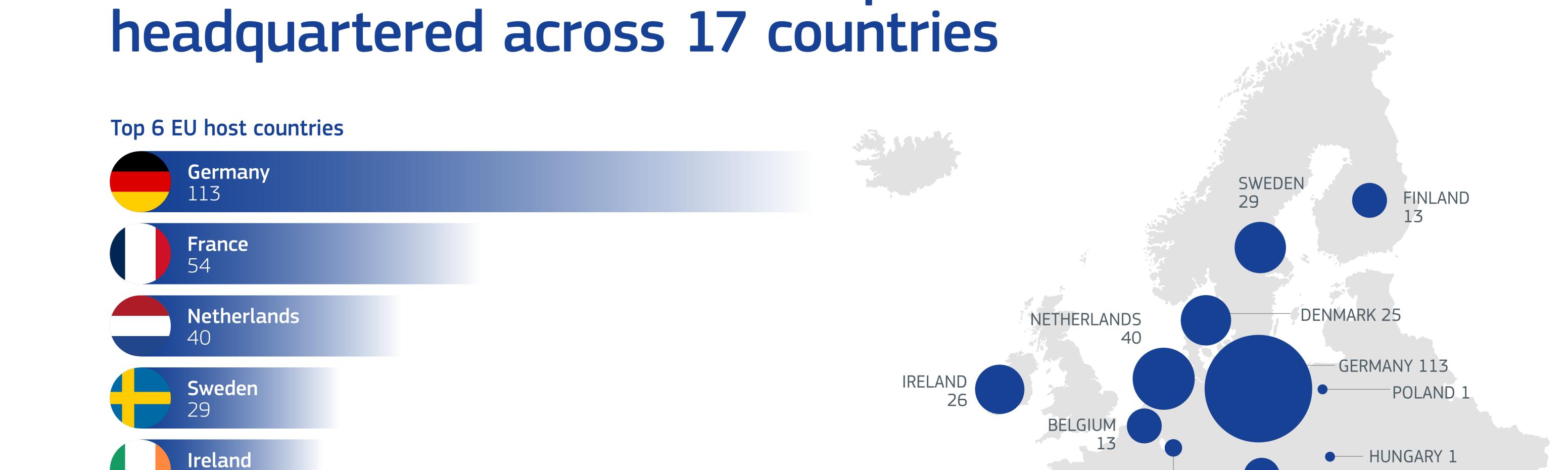
ICT firms dominate investments, in a race tech with health & automotive industries



ICT producers sector invests the largest sum and ICT services is the fastest growing. Health concentrates the largest number of firms, while the number of automotive firms remained stable.

EU firms accelerate investment growth for two consecutive years





FRANCE

SPAIN 12

PORTUGAL

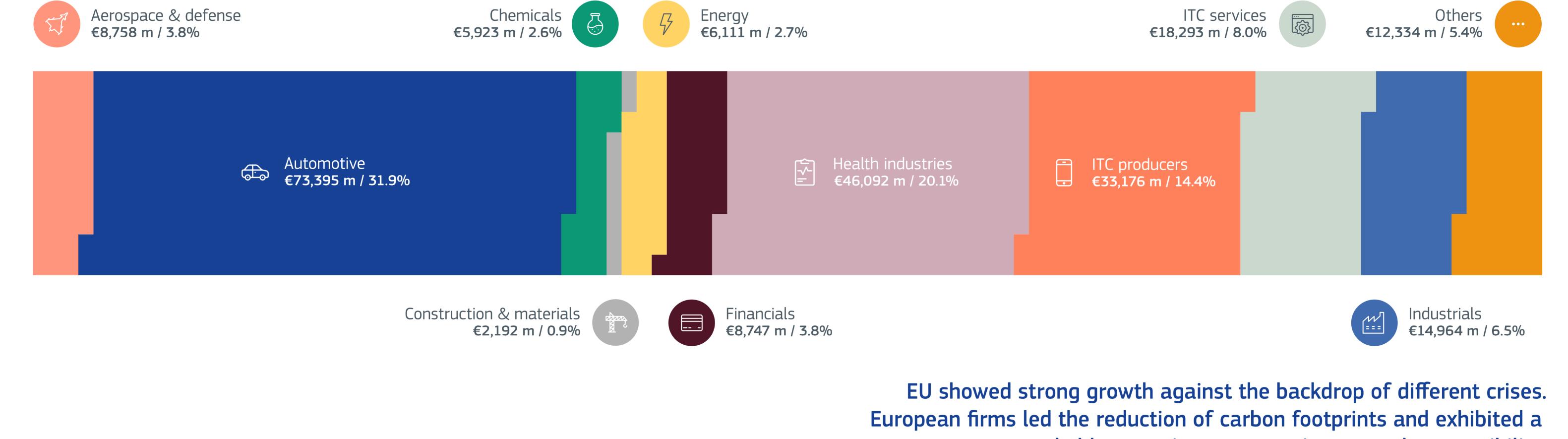
■ The EU hosts 367 of world top R&D investors

There are 17 EU countries hosting world top 2500 investors, including four EU-13 countries, namely Poland, Slovenia, Hungary and Malta.

26

Denmark

Automotive companies lead EU investments in a diversified scenario



remarkable commitment to environmental responsibility.

AUSTRIA 13

SLOVENIA 1

ITALY

MALTA

LUXEMBOURG

Top 10 R&D investing companies

	0	20,00	0			40,000
Alphabet, US					37,034	
Meta, US				31,520		
Microsoft, US			25,497			
Apple, US			24,612			
Huawei Investment & Holding, CN		20,925				
Volkswagen, DE		18,908				
Samsung Electronics, KR		18,435				
Intel, US		16,434				
Roche, CH		14,268				
Johnson & Johnson, US		13,691				

Top 10 R&D investing companies account for 17.7% of the

world's business-funded R&D investment.

*R&D million EUR

and its original meaning or message is not distorted.